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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: LECIP HOLDINGS CORPORATION
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 7213
URL: https://www.lecip.com
Representative: Makoto Sugimoto President and CEO
Inquiries: Norihiro Shinagawa Managing Director
Telephone: +81-58-324-3121
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,091	73.5	547	-	612	-	600	-
June 30, 2025	3,509	(25.3)	(409)	-	(545)	-	(400)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 610 million [-%]
For the three months ended June 30, 2025: ¥ (299) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	39.03	-
June 30, 2025	(26.02)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	19,139	11,079	57.9	726.82
March 31, 2026	21,715	10,977	50.6	709.55

Reference: Equity
As of June 30, 2026: ¥ 11,079 million
As of March 31, 2026: ¥ 10,977 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	24.00	24.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	26.00	26.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	26,500	10.9	1,900	49.8	1,900	25.9	1,300	10.4	85.08

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	15,891,500 shares
As of March 31, 2026	15,891,500 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	647,517 shares
As of March 31, 2026	420,529 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,384,776 shares
Three months ended June 30, 2025	15,376,823 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions of the company. And we don’tcommit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,383,854	4,037,496
Notes and accounts receivable - trade	4,885,672	2,791,079
Merchandise and finished goods	2,578,620	1,952,222
Work in process	799,853	971,559
Raw materials and supplies	3,938,286	4,222,660
Other	272,092	338,478
Allowance for doubtful accounts	(6)	-
Total current assets	16,858,374	14,313,497
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,468,981	1,440,712
Other, net	1,214,078	1,174,139
Total property, plant and equipment	2,683,059	2,614,852
Intangible assets	321,220	309,007
Investments and other assets		
Investment securities	929,406	992,470
Other	964,988	951,188
Allowance for doubtful accounts	(41,550)	(41,200)
Total investments and other assets	1,852,845	1,902,458
Total non-current assets	4,857,125	4,826,318
Total assets	21,715,499	19,139,816
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,073,841	1,132,291
Electronically recorded obligations - operating	1,957,517	1,584,310
Short-term borrowings	40,000	40,000
Current portion of long-term borrowings	484,698	421,300
Income taxes payable	427,401	13,654
Advances received	2,771,624	1,050,881
Provision for bonuses	347,942	184,847
Provision for product warranties	148,554	154,880
Provision for loss on orders received	1,310,429	1,373,559
Provision for loss on liquidation of subsidiaries	13,289	13,065
Other	1,145,660	1,178,582
Total current liabilities	9,720,958	7,147,373
Non-current liabilities		
Long-term borrowings	382,983	299,580
Provision for management board incentive plan trust	80,268	80,268
Other	553,799	532,914
Total non-current liabilities	1,017,050	912,763
Total liabilities	10,738,009	8,060,136

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	1,718,223	1,718,223
Capital surplus	1,751,209	1,751,209
Retained earnings	7,804,084	8,026,066
Treasury shares	(187,922)	(317,593)
Total shareholders' equity	11,085,595	11,177,905
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	341,314	384,235
Foreign currency translation adjustment	(449,419)	(482,461)
Total accumulated other comprehensive income	(108,104)	(98,225)
Total net assets	10,977,490	11,079,679
Total liabilities and net assets	21,715,499	19,139,816

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	3,509,984	6,091,390
Cost of sales	2,638,455	4,267,400
Gross profit	871,528	1,823,989
Selling, general and administrative expenses	1,280,570	1,276,302
Operating profit (loss)	(409,042)	547,687
Non-operating income		
Dividend income	8,213	9,512
Foreign exchange gains	-	52,045
Incentive income	10,015	9,157
Other	8,442	6,921
Total non-operating income	26,671	77,635
Non-operating expenses		
Interest expenses	3,912	5,194
Foreign exchange losses	119,962	-
Payment for employment of the disabled	2,300	3,150
Settlement Money	1,600	3,500
Other	35,730	1,212
Total non-operating expenses	163,505	13,056
Ordinary profit (loss)	(545,876)	612,266
Extraordinary losses		
Impairment losses	11,525	2,618
Loss on abandonment of non-current assets	0	0
Total extraordinary losses	11,525	2,618
Profit (loss) before income taxes	(557,401)	609,647
Income taxes - current	1,619	9,481
Income taxes - deferred	(158,859)	(341)
Total income taxes	(157,239)	9,140
Profit (loss)	(400,161)	600,507
Profit (loss) attributable to owners of parent	(400,161)	600,507

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	(400,161)	600,507
Other comprehensive income		
Valuation difference on available-for-sale securities	3,777	42,920
Foreign currency translation adjustment	96,615	(33,042)
Total other comprehensive income	100,392	9,878
Comprehensive income	(299,768)	610,385
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(299,768)	610,385
Comprehensive income attributable to non-controlling interests	-	-